

Today's Date: _____

Patient Title: Mr. Mrs. Ms. Miss Dr. Prof. Rev.

First Name: _____ **Nick Name:** _____

Last Name: _____ **Middle Name:** _____

Address 1 _____

Address 2 _____

City _____ **State** _____ **Zip +4** _____

Primary Phone _____ **Secondary Phone** _____

Mobile Phone _____

Home email _____ **Work email** _____

Which email address would you like us to use to communicate with you? H W

Contact Method (check one) **May we leave a message at that number?**

Primary Phone Secondary Phone Mobile Phone Home email Work email

Date of Birth _____ **Age** _____ **Gender** (check one) F M

Marital Status (check one) Single Married Divorced Widow

Spouse's Name: _____

Emergency Contact (name and phone) _____

Employment Status (check one)

Employed FT Student PT Student Other Retired Self Employed

Employer/School Name and Address: _____

Race (check one)

White Black/African American Hispanic American Indian/Alaskan Native

Asian Asian Indian Chinese Filipino

Japanese Koren Vietnamese Native Hawaiian or other Pacific Island

Samoan Guamanian or Chamorro Other I Choose not to specify

Multi Racial (check one) Yes No Unknown

Ethnicity (check one) Hispanic or Latino Not Hispanic or Latino I choose not to specify

Preferred Language (check one)

- English Spanish American Sign Language Chinese French German
- Tagalog Vietnamese Italian Korean Russian Polish
- Arabic Portuguese Japanese French Creole Greek Hindi
- Persian Urdu Gujarati Armenian I choose not to specify

Verification Question:

(Choose only one question by checking off the question, then give the answer to that question)

- What is the name of your favorite pet? In what city were you born? What high school did you attend?
- What is your favorite movie? What is your mother's maiden name? On what street did you grow up?
- What was the make of your first car? When is your anniversary? What is your favorite color?

Verification Answer to Chosen question: _____

(MUST be 6 characters)

Do you currently smoke tobacco of any kind?

- Yes Former Smoker Never been a smoker

If yes, how often do you smoke:

- Current every day smoker Current sometimes smoker

If yes, what is your level of interest in quitting smoking?

- 0 1 2 3 4 5 6 7 8 9 10

Current medications, including dosage if known

If there are no current medications, check here _____

- 1. _____ 5. _____
- 2. _____ 6. _____
- 3. _____ 7. _____
- 4. _____ 8. _____

List any known allergies you have had to any medications

If no allergies are known, check here _____

- 1. _____ 3. _____
- 2. _____ 4. _____

Briefly list your main health problems: _____

Has any doctor diagnosed you with Hypertension presently? yes

no If yes what kind? _____

Has any doctor diagnosed you with Diabetes presently? yes no

If yes, what kind? Type I Type II

If yes to Diabetes, was your blood lab-work test for hemoglobin

A1c > 9.0%? Yes No Not Sure

If yes, what kind? _____

Name of your Primary Physician: _____

What is the reason for your visit today: _____

Have you seen any other medical or chiropractic physician for this condition?

Yes No If yes, who/date: _____

Have you had an X-ray or CT Scan or MRI in the past 28 days? Yes No

Were you injured due to: Auto Accident _____ Fall _____ Worker's Comp _____

If you checked one of the above, do you have an Attorney? _____

Attorney name and phone number: _____

Have you missed work due to your injuries? Yes No

Who may we thank for referring you? _____

Please give our receptionist your insurance card AND a valid ID so that we may copy it for our records and verify your coverage. Thank you.

INFORMED CONSENT WAIVER & AUTHORIZATION TO TREAT

I the undersigned, acknowledge by my signature, that I am aware that Dr. Keith Overland is a licensed Chiropractic Physician and although very rare, injury from treatment or manipulation may have adverse effects. These may include or be associated with stroke, disc herniation, muscle strains or other injuries or complications.

Signature: _____ Date: _____

****In order to protect you from identity theft, The Federal Trade Commission requires our office to obtain a copy of your valid state/government issued ID to comply with The Fair and Accurate Credit Transactions Act (FACT Act) of 2003.**

032619

To be performed by office staff:

Height: _____ inches

Weight: _____ pounds

BP: _____ / _____

Pulse Rate: _____

Chiropractic Patient Information Form

Keith S. Overland, DC, CCSP, FICC
83 East Avenue, Ste. 313, Norwalk CT 06851

Patient to complete the following sections:

Patient Last Name	Patient First Name	M.I.	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Age	Date of Birth (MM/DD/YYYY) / /
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Chief Complaint(s): (1) _____ (2) _____
(3) _____ (4) _____

Describe how condition began: _____

First Date of Symptoms: _____

Any other treatment(s)/Doctors/Hospitals/Therapists for this condition? _____ If yes,
Name(s) _____

When _____ Due to Auto Accident/Work Injury? _____

Were you given a permanent disability rating? _____ If yes, please give rating: _____

Current complaint (how you feel today):

0	1	2	3	4	5	6	7	8	9	10
No Pain Unbearable Pain										

Present:
Weight _____ lbs.
Height _____ ft. _____ inches

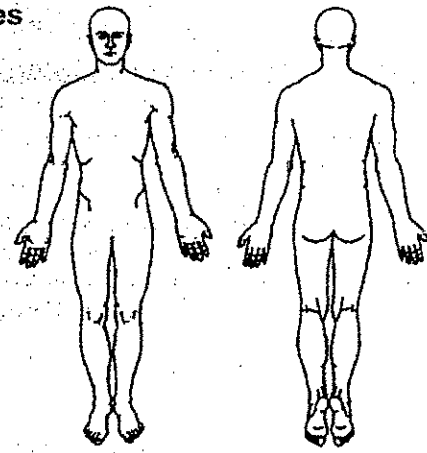
How often are your symptoms present? 0 - 25% 26 - 50% 51 - 75% 76 - 100%
Can you perform your daily activities? Yes No (Describe) _____

HAVE YOU HAD SPINAL X-RAYS, MRI, CT SCAN? No Yes Date(s) taken: _____
WHAT AREAS WERE TAKEN? _____

For each complaint listed above, please check if it is better or worse with any of the following:

	HEAT		COLD		REST		ACTIVITY		OTHER (please describe on line below)	
	better	worse	better	worse	better	worse	better	worse	better	worse
Complaint 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Complaint 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Complaint 3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Complaint 4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please mark the areas of discomfort or pain on the figures to the right using the symbol that best describes the feeling:



- +++ Sharp or stabbing
- ooo Pins and needles
- vvv Dull or aching
- /// Numbness

Please check the box that best describes whether your pain or symptom(s) limit normal activities:

Activity	Normal	Somewhat limited	Severely limited
Lifting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bending	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Standing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sitting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Climbing stairs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Running	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resting in bed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sports Activities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Computer work/typing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Normal work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Household activities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Recreational activities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (list below)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Chiropractic Patient Information Form

Please continue ...

- a. During what time of the day do you feel worse? _____
- b. Do you sleep well? Yes No What are your normal sleeping hours? _____ to _____
- c. Are you currently under the care of a medical doctor or other type of health care provider for any condition?
 No Yes → For what condition? _____
Name of doctor/provider _____ Phone number _____
- d. Have you ever had an overnight stay in a hospital or a surgical procedure of any kind?
 No Yes If yes, please describe each event below:
Event _____ Year _____
Event _____ Year _____
- e. Do you exercise? Yes No If yes, please describe activity _____
How many days a week? _____ How many minutes per session? _____

List all current medications: _____

Personal history

The following lists a variety of conditions that patients may experience. Please read through the list and check the box next to each condition that applies to you.

Pain in body

- Neck pain with difficulty swallowing
- Extreme neck stiffness with pain or electric shocks in arms or legs when moving neck
- Leg pain that worsens with exercise but is relieved by resting
- Loss of feeling in inner thighs
- Back pain with urinary problems

Types of pain

- Severe pain interrupts sleep
- Constant pain that doesn't improve by changing positions or lying down

Current conditions

- Unable to balance when walking
- Recent unexplained weight loss

- Recent progressive muscle weakness or shaking
- Recent or current fever over 102°F
- Loss of bowel or bladder control
- Blurred or double vision, dizziness, nausea or faintness when neck is in certain positions
- Recent major accident such as a fall from height, whiplash or blow to the head
- Memory loss after injury

Previously diagnosed condition/ medical history

- Congenital bone or joint disorder
- Rheumatoid arthritis

- Severe degenerative arthritis
- History of compression fracture
- History of heart attack
- History of stroke or aneurysm
- Past history of cancer or currently diagnosed with cancer
- Diabetes with cold, burning or numb feet
- Gout
- Lupus
- Ankylosing spondylitis
- Immune suppression such as from chemotherapy, organ transplant, etc.
- 3 or more months use of steroid medications or intravenous drugs (past or recent)

Tobacco Use - Y ___ N ___ Alcohol Use - Y ___ N ___ Pregnant - Y ___ N ___

Family history

- Autoimmune disorders
- Arthritis
- Cancer
- Diabetes
- Heart disease
- Kidney disease
- Mental illness
- Seizure disorder

I certify that the above information is true and correct to the best of my knowledge and I hereby consent to the release of my confidential medical and patient information in the possession of the practitioner named above to other health professionals to whom I am referred and to the insurance company or other entity responsible for payment, utilization and/or quality review for all or a portion of my care.

Signature _____ Today's date: ___/___/___

If patient required assistance to complete, sign name and state relationship (i.e., parent, translator) below:

Name _____ Relationship _____ Today's date: ___/___/___

Modified Neck Disability Index Questionnaire

Patient Name (please print): _____

Please Read: This questionnaire is designed to give your doctor important information about how much your pain has affected your ability to manage everyday activities. Please answer each question by circling the **ONE CHOICE** that best describes the condition today. When finished, please complete the reverse side of this form. **Thank you.**

PAIN INTENSITY

0. I have no pain at the moment
1. The pain is mild at the moment
2. The pain comes and goes and is moderate
3. The pain is moderate and doesn't vary too much
4. The pain is severe but comes and goes
5. The pain is severe and doesn't vary too much

PERSONAL CARE (Washing, Dressing, etc.)

0. I can look after myself without causing extra pain
1. I can look after myself normally, but it causes extra pain
2. It is painful to look after myself and I am slow and careful
3. I need some help but manage most of my personal care
4. I need help everyday in most aspects of self-care
5. I do not get dressed, I wash with difficulty and stay in bed

LIFTING

0. I can lift heavy objects without extra pain
1. I can lift heavy objects, but it causes extra pain
2. Pain prevents me from lifting heavy objects off the floor, but I can if they are conveniently positioned, for example on a table
3. Pain prevents me from lifting heavy objects, but I can manage light to medium objects if they are conveniently positioned
4. I can lift very light objects
5. I cannot lift or carry anything at all

READING

0. I can read as much as I want without pain in my neck/arm
1. I can read as much as I want with slight pain in my neck/arm
2. I can read as much as I want with moderate pain in my neck/arm
3. I cannot read as much as I want because of moderate pain in my neck/arm
4. I cannot read as much as I want because of moderate pain in my neck/arm
5. I cannot read at all

HEADACHE

0. I have no headache at all
1. I have slight headaches which come infrequently
2. I have moderate headaches which come infrequently
3. I have moderate headaches which come frequently
4. I have severe headaches which come frequently
5. I have headaches almost all the time

CONCENTRATION

0. I can concentrate fully when I want to with no difficulty
1. I can concentrate fully when I want to with slight difficulty
2. I have a fair degree of difficulty concentrating when I want to
3. I have a lot of difficulty concentrating when I want to
4. I have a great deal of difficulty concentrating when I want to
5. I cannot concentrate at all

DRIVING

0. I can drive my car without neck pain
1. I can drive my car as long as I want with slight neck pain
2. I can drive my car as long as I want with moderate neck pain
3. I cannot drive my car as long as I want because of moderate neck pain
4. I cannot drive my car as long as I want because of severe neck pain
5. I cannot drive my car at all

SLEEPING

0. pain does not prevent me from sleeping well
1. I get pain in bed, but it does not prevent me from sleeping well
2. Even when I take tablets I have less than 6 hours sleep
3. Even when I take tablets I have less than 4 hours sleep
4. Even when I take tablets I have less than 2 hours sleep
5. Pain prevents me from sleeping at all

SOCIAL AND RECREATIONAL LIFE

0. My social and recreational life is unchanged
1. My social/recreational life is unchanged, but increases pain
2. My social/recreational life is unchanged, but severely increases pain
3. Pain has restricted by social/recreational life
4. Pain has severely restricted my social/recreational life
5. I have essentially no social/recreational life because of pain

EMPLOYMENT/HOMEMAKING

0. My normal job/homemaking activities do not cause pain
1. My normal job/homemaking activities increase my pain, but I still perform all that is required of me
2. I can perform most of my job/homemaking activities, but pain prevents me from performing more physically stressful duties (vacuuming/lifting)
3. Pain prevents me from doing anything but light duties
4. Pain prevents me from doing even light duties
5. Pain prevents me from performing any job/homemaking activities

Modified Oswestry Back Pain Questionnaire

Patient Name (please print): _____

Please Read: This questionnaire is designed to give your doctor important information about how much your pain has affected your ability to manage everyday activities. Please answer each question by circling the ONE CHOICE that best describes the condition today. When finished, please complete the reverse side of this form. Thank you.

PAIN INTENSITY

0. I have no pain at the moment
1. The pain is mild at the moment
2. The pain comes and goes and is moderate
3. The pain is moderate and doesn't vary too much
4. The pain is severe but comes and goes
5. The pain is severe and doesn't vary too much

PERSONAL CARE (Washing, Dressing, etc.)

0. I can look after myself without causing extra pain
1. I can look after myself normally, but it causes extra pain
2. It is painful to look after myself and I am slow and careful
3. I need some help but manage most of my personal care
4. I need help everyday in most aspects of self-care
5. I do not get dressed, I wash with difficulty and stay in bed

LIFTING

0. I can lift heavy objects without extra pain
1. I can lift heavy objects, but it causes extra pain
2. Pain prevents me from lifting heavy objects off the floor, but I can if they are conveniently positioned, for example on a table
3. Pain prevents me from lifting heavy objects, but I can manage light to medium objects if they are conveniently positioned
4. I can lift very light objects
5. I cannot lift or carry anything at all

WALKING

0. I have no pain when walking
1. I have pain when I am walking, but I can still walk my required normal distances
2. Pain prevents me walking long distances more than 1 mile
3. Pain prevents me walking intermediate distances more than 1/2 mile
4. Pain prevents me walking short distances more than 1/4 mile
5. Pain prevents me from walking at all

SITTING

0. I can sit in any chair as long as I like
1. I can only sit in my favorite chair as long as I like
2. Pain prevents me sitting more than 1 hour
3. Pain prevents me sitting more than 1/2 hour
4. Pain prevents me sitting more than 10 minutes
5. Pain prevents me sitting at all

STANDING

0. I can stand as long as I want without extra pain
1. I can stand as long as I want but it gives me extra pain
2. Pain prevents me standing for more than 1 hour
3. Pain prevents me standing for more than 30 minutes
4. Pain prevents me standing for more than 10 minutes
5. I avoid standing because it increases my pain right away

SLEEPING

0. Pain does not prevent me from sleeping well
1. I get pain in bed, but it does not prevent me from sleeping well
2. Even when I take tablets I have less than 6 hours sleep
3. Even when I take tablets I have less than 4 hours sleep
4. Even when I take tablets I have less than 2 hours sleep
5. Pain prevents me from sleeping at all

SOCIAL AND RECREATIONAL LIFE

0. My social and recreational life is unchanged
1. My social/recreational life is unchanged, but increases pain
2. My social/recreational life is unchanged, but severely increases my pain
3. Pain has restricted by social/recreational life
4. Pain has severely restricted my social/recreational life
5. I have essentially no social/recreational life because of pain

TRAVELING

0. I can travel anywhere without extra pain
1. I can travel anywhere but it gives me extra pain
2. Pain is bad but I manage journeys over 2 hours
3. Pain restricts me to journeys of less than 1 hour
4. Pain restricts me to short necessary journeys under 30 minutes
5. Pain prevents me from traveling except to the doctor or hospital

EMPLOYMENT/HOMEMAKING

0. my normal job/homemaking activities do not cause pain
1. my normal job/homemaking activities increase my pain, but I still perform all that is required of me
2. I can perform most of my job/homemaking activities, but pain prevents me from performing more physically stressful duties (vacuuming/lifting)
3. Pain prevents me from doing anything but light duties
4. Pain prevents me from doing even light duties
5. Pain prevents me from performing any job/homemaking activities

Consent for Purposes of Treatment, Payment and Healthcare Operations

I consent to the use or disclosure of my protected health information by the Office of Dr. Keith S. Overland for the purpose of diagnosing or providing treatment to me, obtaining payment for my health care bills or to conduct health care operations of the Office of Dr. Keith S. Overland. I understand that diagnosis or treatment of me by Dr. Keith S. Overland may be conditioned upon my consent as evidenced by my signature on this document.

I understand I have the right to request a restriction as to how my protected health information is used or disclosed to carry out treatment, payment or healthcare operations of the practice. The Office of Dr. Keith S. Overland is not required to agree to the restrictions that I may request. However, if the Office of Dr. Keith S. Overland agrees to a restriction that I request, the restriction is binding on the Office of Dr. Keith S. Overland and Dr. Keith S. Overland.

I have the right to revoke this consent, in writing, at any time, except to the extent that Dr. Keith S. Overland or the Office of Dr. Keith S. Overland has taken action in reliance on this consent.

My "protected health information" means health information, including my demographic information, collected from me and created or received by my physician, another health care provider, a health plan, my employer or a health care clearinghouse. This protected health information related to my past, present or future physical or mental health or condition and identifies me, or there is a reasonable basis to believe the information may identify me.

I understand I have a right to review the Office of Dr. Keith S. Overland's Notice of Privacy Practices prior to signing this document. The Office of Dr. Keith S. Overland's Notice of Privacy Practices has been made available to me. The Notice of Privacy Practices described the types of uses and disclosures of my protected health information that will occur in my treatment, payment of my bills or in the performance of health care operations of the Office of Dr. Keith S. Overland. The Notice of Privacy Practices for the Office of Dr. Keith S. Overland is provided at the front desk. This Notice of Privacy Practices also described by rights and the Office of Dr. Keith S. Overland's duties with respect to my protected health information.

The Office of Dr. Keith S. Overland reserves the right to change the privacy practices that are described in the Notice of Privacy Practices. I may obtain a revised Notice of Privacy Practices by calling the office and requesting a revised copy be sent in the mail or by asking for one at the time of my next appointment.

Signature of Patient or Personal Representative

Date

Name of Patient or Personal Representative

List Representatives Authority

Keith S. Overland, DC, CCSP **Office Financial Policy**

As a service to our patients, we will submit claims directly to your insurance carrier. To do so efficiently, we require your insurance information. If your carrier requires their own claim form, please bring one to our office by your second visit.

If you choose to submit claims yourself, upon payment of services, we will furnish you with a paid receipt that you can send to the company.

Yearly deductible, HSA payments and patient's portion of treatments can be paid by cash, check or credit card (MasterCard/Visa/American Express). **Co-Pays are due and payable at the time of each visit. Any check which is returned by your bank for non-sufficient funds will be subject to a \$35.00 fee.**

Any or all portions of a rejected claim by an insurance company or managed care organization may be the responsibility of the patient. **Patient's who do not get a referral from their primary care doctor, when it is a requirement of their contract, will be responsible for their entire balance if the insurance carrier refuses to pay.** Patients may also be responsible for services not paid in full by your insurance company as well as non-covered procedures i.e., physical therapy, massage therapy, exercise prescriptions, etc., as well as services that are routinely covered, but determined to be not medically necessary by your insurance company.

We send monthly statements that will reflect all of your treatments and any payment made by you and/or your insurance company. Patients who fail to make payments for non-reimbursed services within 30 days will be responsible for costs of collection, 12% annual late fees, and reasonable attorney fees.

Please review your statement and feel free to call Dr. Overland's Office Manager with any questions or problems at (203) 838-9795. We are here to help.

I have read and understand the office financial policy and know that I am responsible for all the treatments that I receive.

Patient's Signature: _____ Date: _____

Patient's Printed Name: _____

Parent's Signature: _____ Date: _____
(If patient is a minor)

Massage Therapy

Therapeutic massage provides relief of stress, pain and muscular discomfort. In our office, massage is often used as adjunct to other treatment options. We believe that integrating massage into your care would be of great benefit.

Below are some of our Office Policies with regards to massage:

- Therapeutic massage is offered on a daily basis. We have several established State licensed Massage Therapists who have worked in our office for up to 20 years. All are highly recommended.
- If the doctor prescribes massage, or if you decide this is an option you would like to explore, please make an appointment with the front desk.
- On the day of your massage, wear comfortable clothing and drink plenty of water before and after your scheduled massage.
- If for any reason you need to **cancel** your massage appointment, you are asked to do so **the day before**. Since same day appointments are difficult to fill, **cancellations made the same day are charged at full price**. Please be aware, if you have massage coverage through health or auto insurance, it has been our experience that insurance companies will not pay for no-show appointments. So ultimately, this will become an out of pocket expense.
- **If covered by your insurance, insurance companies typically pay for a short acute care 30 minute massage only.** No reduction of fee will be applied if your insurance company processes the fee at a lesser rate, **the reduction is transferred to you as non-covered**. If you would like an hour massage, it is considered a non-covered service and you will be **responsible to pay \$40.00** (the difference between a half hour and hour) **at time of service**. You will be responsible for payment on non-covered services after your insurance has processed your claim (any part of the massage that your insurance does not cover).

Your signature at the bottom of this page confirms you are aware and agree to this policy.

Kindly let us know if we can make your therapeutic massage experience more beneficial.

Signed: _____

Printed Name: _____

Date: _____